

Please fill out these forms completely. The better we communicate, the better we can care for you!

**ACCOUNT INFORMATION**

Name: \_\_\_\_\_ Nickname: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  
First Middle Last

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Married / Single

Home Phone #: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Work Phone(\_\_\_\_)\_\_\_\_-\_\_\_\_ Cell (\_\_\_\_)\_\_\_\_-\_\_\_\_ Widowed / Divorced

Social Security # \_\_\_\_-\_\_\_\_-\_\_\_\_ Whom May We Thank for Referring You? \_\_\_\_\_

Employer: \_\_\_\_\_  
Name Address Phone

**SPOUSE INFORMATION**

Name: \_\_\_\_\_ Nickname: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  
First Middle Last

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Married / Single

Home Phone #: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Work Phone:(\_\_\_\_)\_\_\_\_-\_\_\_\_ Cell (\_\_\_\_)\_\_\_\_-\_\_\_\_ Widowed / Divorced

Social Security # \_\_\_\_-\_\_\_\_-\_\_\_\_ Whom May We Thank for Referring You? \_\_\_\_\_

Employer: \_\_\_\_\_  
Name Address Phone

**\*\*\*\*Terms and Conditions\*\*\*\***

**At our office** you will find that we have a special "commitment to excellence" imperative. Yet you will find that because of our continuing efforts at cost containment, our fees are extremely reasonable. Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC, and the ADA.

**We feel** that it is important for you to have a clear understanding of our financial policies. In this way we can prevent any further misunderstandings. Please note, a service charge of 1.5% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 90 days. All emergency dental services, or dental work performed without previous financial arrangements must be paid at the time of service.

**While insurance may** help you pay for those services, you are **ultimately responsible for payment**. Payment in full is required at time of services unless other arrangements have been made in advance.

**I hereby state that all information supplied above is correct. I have read and understand the above terms and conditions, and hereby fully agree with their content.**

Signature of Account Guarantor: \_\_\_\_\_ Date: \_\_\_\_\_

Primary Insurance		Secondary Insurance	
Subscriber Name		Subscriber Name	
Subscriber SSN		Subscriber SSN	
Date of Birth		Date of Birth	
Relation to Subscriber		Relation to Subscriber	
Employer Name		Employer Name	
Employer Phone		Employer Phone	
		Insurance Company	

Insurance Company			
Insurance Group #		Insurance Group #	
Insurance Phone #		Insurance Phone #	

**\*\*\*Please present insurance card to receptionist for photocopying\*\*\***

I authorize release of any information concerning my (or my child's) health care, advice and treatment provided for the purpose of evaluating and administering claims for insurance benefits. I authorize release of any information concerning my (or my child's) health care, advice and treatment to another dentist.

I hereby authorize payment of insurance benefits directly to the dentist or dental group, otherwise payable to me. **I understand that my dental care insurance carrier or payer of my dental benefits may pay less than the actual bill for services. I understand I am financially responsible for payments in full of all accounts.**

By signing this statement, I revoke all previous agreements to the contrary and agree to be responsible for payment of services not paid, in whole or in part by my dental care payer. I attest to the accuracy of the information on this page.

Signature of Account Guarantor: \_\_\_\_\_ Date: \_\_\_\_\_



**Joseph M. O'Leary DDS**

**PATIENT INFORMATION**

Name: \_\_\_\_\_ Nickname: \_\_\_\_\_  
First Middle Last

Address: \_\_\_\_\_ Email: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone #: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Work Phone(\_\_\_\_)\_\_\_\_-\_\_\_\_ Cell (\_\_\_\_)\_\_\_\_-\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: \_\_\_\_ Social Security # \_\_\_\_-\_\_\_\_-\_\_\_\_  
Marital Status (please circle) Single/ Mar / Wid / Div / Sep

Employer: \_\_\_\_\_  
Name Address Phone

Physician's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

Whom May We Thank for Referring You? \_\_\_\_\_

**MEDICAL HISTORY**

What is the reason for your visit today? \_\_\_\_\_

Are you having any dental problems now? Yes No If so, please describe: \_\_\_\_\_

Date of Last Dental Visit & Where: \_\_\_\_\_ Last dental cleaning: \_\_\_\_\_ Last X-rays: \_\_\_\_\_

**Do you require antibiotics prior to dental treatment?** Yes No If yes, previous prescription: \_\_\_\_\_

Have you been under the care of a medical doctor during the past two years? Yes No If yes, for what? \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Have you been a patient in the hospital during the past 5 years? Yes No If yes, list dates and reasons: \_\_\_\_\_

Are you aware of having an allergic (or adverse reaction) to any medication or substance? Yes No If yes, please list: \_\_\_\_\_

Are you allergic to:

- |  |   |   |  |  |
|--|---|---|--|--|
| Y N  | Y N   | Y N   | Y N  | Y N  |
| <input type="checkbox"/> <input type="checkbox"/> Metals | <input type="checkbox"/> <input type="checkbox"/> Aspirin | <input type="checkbox"/> <input type="checkbox"/> Latex or Rubber Materials | <input type="checkbox"/> <input type="checkbox"/> Tetracycline | <input type="checkbox"/> <input type="checkbox"/> Dental Anesthetics |

Codeine      Erythromycin      Jewelry      Penicillin      Other

Have you ever experienced pain in your jaw joint (TMJ / TMD) Yes No If so, please explain: \_\_\_\_\_

Have you ever taken any biophosphonates ( such as Bonica, Areida, Fosamax, Actonol or Zometa)? Yes No If yes, please list: \_\_\_\_\_

**Please List Any Medications you are taking:**


**Please indicate which of the following you have had, or have at present. Please give details if needed.**

**Y N Conditions**  
  Abnormal Bleeding  
  Alcohol Abuse  
  Allergies - Hives  
  Anemia  
  Angina Pectoris  
  Arthritis  
  Artificial Bones  
  Artificial Heart Valve

When: \_\_\_\_\_

Asthma  
  Blood Transfusion  
  Cancer / Chemotherapy  
  Chest Pain  
  Colitis  
  Congenital Heart Defect  
  Cosmetic Surgery  
  Chronic Cough  
  Depression or Anxiety  
  Diabetes  
  Difficulty Breathing  
  Drug Abuse  
  Emphysema  
  Epilepsy

**Y N Conditions**  
  Fainting Spells  
  Frequent Headaches  
  Glaucoma  
  HIV + or AIDS  
  Hay Fever  
  Heart Attack When: \_\_\_\_\_

Heart Murmur  
  Heart Surgery When & Type: \_\_\_\_\_

Heart Fibrillation  
  Hemophilia  
  Hepatitis A, B or C (Circle)  
  Herpes  
  High Blood Pressure  
  Hospitalized w/in Past 2 Years? List Dates and Details: \_\_\_\_\_

Kidney Problems  
  Mitral Valve Prolapse

**Y N Conditions**  
  Nerves or Anxiety  
  Liver Disease  
  Low Blood Pressure  
  Pace Maker  
  Pneumocystitis  
  Prosthetic Valves or Joints

What and Dates: \_\_\_\_\_

Psychiatric Problems  
  Radiation Therapy  
  Rheumatic Fever  
  Seizures  
  Shingles  
  Sickle Cell Disease  
  Sinus Problems  
  Stroke When: \_\_\_\_\_

Swollen Ankles  
  Thyroid Problems  
  Tuberculosis  
  Tumors  
  Ulcers

**Y N Conditions**

Venereal Disease  
  Do you smoke?  
  Do you use tobacco / chew?

**Additional Conditions Not Listed Previously:** \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Females, Please answer the following:**

Are you pregnant? If yes, # of Weeks \_\_\_\_\_  
  Are you nursing?  
  Are you taking birth control medications?

**EMERGENCY CONTACT INFORMATION**

In Case of Emergency Please Contact: \_\_\_\_\_  
 Relationship: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work or Cell # \_\_\_\_\_

**ACKNOWLEDGEMENT AND AUTHORIZATION**

*I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of change in my health or medication. I authorize the dental staff to perform any necessary dental services that I may require during diagnosis and treatment with my informed consent.*

Patient/Guardian Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_

**HIPAA CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION**

**SECTION A: NAME OF PATIENT GIVING CONSENT:** \_\_\_\_\_

**SECTION B: TO THE PATIENT—PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY. :** **Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations. **Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. We encourage you to read a copy of our consent carefully and completely before signing this Consent. We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain. You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting: O'LEARY DENTAL OFFICE, 35 W. Main St., North East, PA 16428 814-725-4705. **Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will *not* affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

Records May be released to: \_\_\_\_\_

Records MAY NOT be released to: \_\_\_\_\_

**PRINT NAME:** I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations. *YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**If this Consent is signed by a personal representative on behalf of the patient, complete the following:**

Personal Representative's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

